SAU

Building a World-Class Copper-Gold Project

Unlocking one of the world's largest undeveloped deposits in Mindanao

Corporate Presentation: The Kingking Project

September 2025

St. Augustine GOLD & COPPER, LTD.

Forward-Looking and Cautionary Statements

This presentation contains “forward-looking statements” that were based on St. Augustine Gold & Copper Ltd’s expectations, estimates and projections as of the dates which those statements were made. These forward-looking statements include, among other things, statements with respect to St. Augustine Gold & Copper Ltd.’s business strategy, plans, outlook and shareholder value, projections, targets, and expectations as to reserves, resources, results of exploration (including targets) and related expenses, mine development, mine operations, mine production costs, drilling activity, sampling and other data, recovery improvements, future production levels, capital costs, cost savings, cash and total costs of production of gold, expenditures for environmental matters, reclamation and other post closure obligations and estimated future expenditures for those matters, completion dates for the various development stages of projects, future gold prices (including the long-term estimated prices used in calculating mineral reserves), and currency exchange rates. Generally, these forward-looking statements can be identified by the use of forward-looking terminology such as “outlook,” “anticipate,” “project,” “target,” “believe,” “estimate,” “expect,” “intend,” “forecast,” “should,” and similar expressions. Forward-looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable, are inherently subject to known and unknown risks, uncertainties, and other factors that may cause St. Augustine Gold & Copper Ltd’s actual results, level of activity, performance, or achievements to be materially different from those expressed or implied by such forward-looking statements.

A Preliminary Feasibility NI 43-101 Technical Report has been prepared by M3 Engineering and Technology with assistance from other companies with respect to the Kingking project. This document was made public on SEDAR on July 31, 2025. As a consequence, the Kingking deposit is now considered a Mineral Reserve. A Mineral Reserve is defined as those parts of Mineral Resources which, after the application of all mining factors, result in an estimated tonnage and grade which, in the opinion of the Qualified Person(s) making the estimates, is the basis of an economically viable project after taking account of all relevant processing, metallurgical, economic, marketing, legal, environment, socio-economic and government factors. This Technical Report contains numerous estimates and assumptions that the authors believe to be reasonable but are still subject to all the risks referred to above. This presentation does not constitute or form part of, and should not be construed as, an offer, invitation, or inducement to purchase or subscribe for any securities nor shall it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever. Please also note that references to project quantities and economics contained in this presentation are on a 100% project basis.

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Tier 1 Kingking Project

The most advanced greenfield project *in its class, largely permitted*

- A world-class resource with district opportunity
- Long life large scale open pit operations
- Low strip ratio and significant gold credits result in first quartile cost operation
- Attractive economics: **After Tax NPV$_{7\%}$ of $4.18 Billion**
- Experienced management team, with longstanding familiarity with the project, and a history of developing/managing major mines

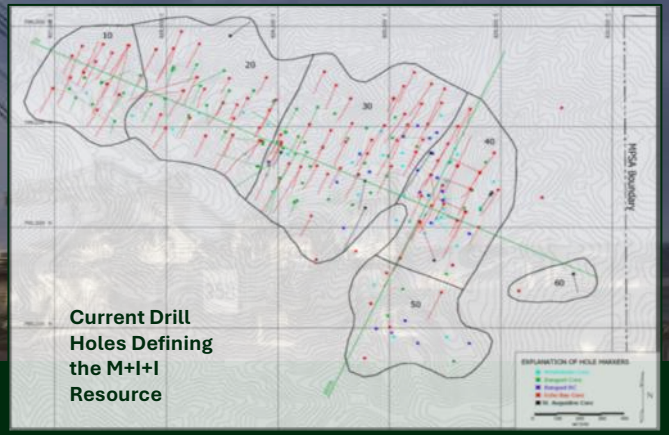
Tier 1 Kingking Project (2)

The most advanced greenfield project *in its class, largely permitted*

- Philippines: a favorable mining jurisdiction
- Robust community endorsement
- Compliant with all international standards and government regulations – **strong ESG commitment**
- Well developed infrastructure facilities including existing port options
- **DFS completion** in 12-14 months

World Class Resource

Mineral Reserves					
Reserves (2025)	Tonnes (Mt)	Cu Grade (%)	Au Grade (g/t)	Cu (kt)	Au (koz)
Oxide Mill Ore Proven	45	0.52	0.71	236	1,033
Sulphide Mill Ore Proven	77	0.26	0.45	199	1,117
Low Grade Stockpile Proven	20	0.17	0.16	35	103
Oxide Mill Ore Probable	52	0.36	0.59	187	986
Sulphide Mill Ore Probable	500	0.25	0.36	1,249	5,751
Low Grade Stockpile Probable	155	0.18	0.16	279	782
Heap Leach Ore Proven	50	0.25	--	251	--
Heap Leach Ore Probable	60	0.21	--	127	--
Total P&P Reserves	**960**	**0.26**	**0.32**	**2,563**	**9,771**



- **Mineral Reserve = 960 Mt of ore**
- 5.4 bn lbs (2.5Mt) of Copper / 9.8 million ounces of Gold
- 849 million Tonnes of Proven and Probable Milling Reserves
- 111 million Tonnes of Proven and Probable Leaching Reserves

- **Mineral Resource (M+I+I) = 1,795 Mt of ore**
- 9 bn lbs (4Mt) of Copper / 16.3 million ounces of Gold

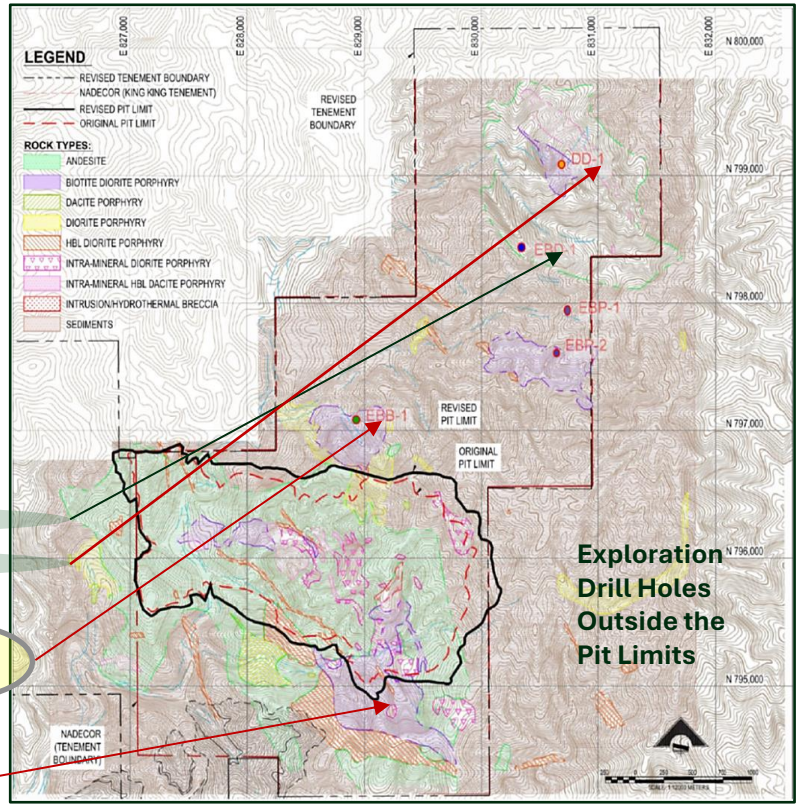
- Defined by **+100,000 meters of drilling**
- Located along the prospective zone of the **Eastern Mindanao Mineralized Belt**
- Classified as a **low pyrite, porphyry-type copper deposit** with significant associated Au values

District Opportunity

Exploration & Resource Development

- Oxide at Bacada (south pit boundary)
- Porphyry Copper Gold at Diat
- Gold at Binutaan – north tenement area demonstrates a high-grade epithermal system distal to the porphyry

Location	Drill Hole	From (m)	To (m)	Length	Cu (%)	Au (g/t)
Diat Area	EBD-1	3	683	680	0.151	0.269
	including	3	126	123	0.176	0.190
	including	147	180	33	0.012	0.850
	including	372	683	311	0.234	0.352
	DD-1	3	312	309	0.177	0.254
	including	3	84	81	0.441	0.336
	including	84	237	153	0.051	0.251
	including	237	312	75	0.146	0.172
Binutaan Area	EBB-1	0	409	409	0.098	0.534
	including	78	93	15	0.061	4.160
	including	105	117	12	0.067	7.753
	including	159	366	207	0.143	0.192



Exploration Drill Holes Outside the Pit Limits

Bacada Near Surface Oxide

Resource open at depth and strike

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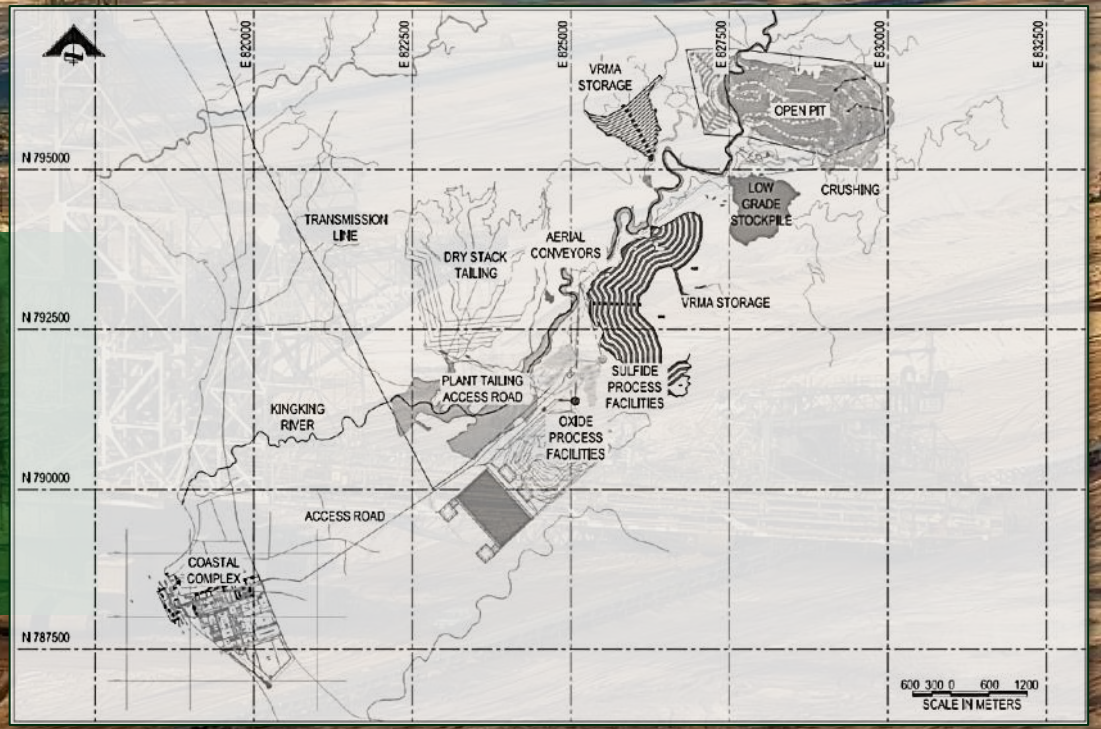
Site Plan



Area	$ Millions
Process Plant and General Infrastructure	$1,638.25
Mine	$131.92
Port Facility	$50.00
Owners Costs	$163.48
Contingency	$390.13
Total Before VAT	$2,373.78
Value Added Tax (VAT)	$189.62

*The mining capital cost reflects contract mining

Initial Capital

Site plan to be optimized during DFS

Large scale open pit operations

Metal	Total
Copper Concentrate (kt)	5,453
Copper (klbs)	3,004,718
Gold (kozs)	5,110
Gold Dore (kozs)	1,952
Mill Ore Copper Cathode (klbs)	1,103,278
Heap Leach Ore Copper Cathode (klbs)	438,066

LOM Production: **4.4 bn lbs (2 Mt) of Cu / 6.9 million oz Au**

1st 5 years Annual Average **129,000 tonnes Cu / 333,000 Oz Au**

1st 5 years Equivalent Mill **Copper Grade** of **0.83%** and **0.58%** **for the 1st 20 years**

Mill: **60,000 TPD** incl. tailings leach + **40,000 TPD** Heap Leach

Schedule **Leach Start 2027/2028,** and **Mill Start 2029**

Expansion estimated in **year 6** or earlier

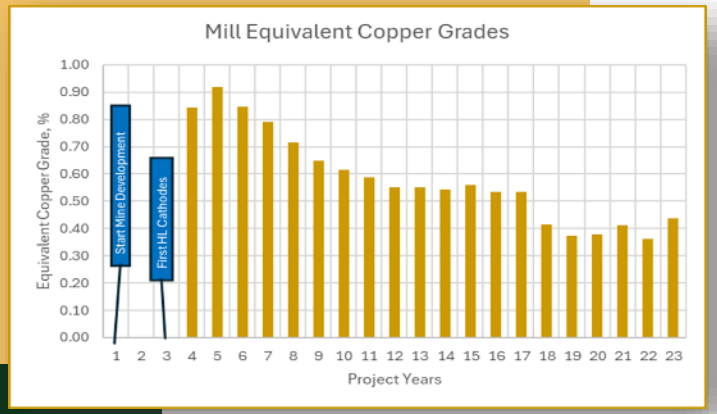
Post expansion expected be a **Top 20 producer** at projected 200,000 tonnes annual copper equivalent

Low Pre-Strip – **Leachable Material**

** C1 cost refers to direct cash expenses on site at mine incl. mining, processing and GA costs*

Project Summary	
General	
Location	Mindanao, Philippines
Stage	Feasibility
Deposit Type	Porphyry
Mine Method	Open-pit
Processing Method	Heap-leach / SxEw and mill
Product	Copper concentrate and cathode, gold doré
Mine Life (years)	31 + 7 (stockpile processing)
Physicals	
LOM Strip Ratio	0.87x
LOM Heap Leach Rate (ktpd)	40
LOM Heap Leach Recovery (%)	79%
LOM Milling Rate (ktpd)	60
LOM Copper Milling Recovery (%)	85%
LOM Gold Milling Recovery (%)	72%
LOM Ave. Copper Production (kt)	54
LOM Ave. Gold Production (koz)	186
Costs	
Development Capex	$2.4bn
Mining Cost ($/t ore)	*4.31*
Processing Cost ($/t ore)	*10.42*
G&A Cost ($/t ore)	*1.15*
Other Cost ($/t ore)	*0.23*
Total Operating Cost ($/t ore)	16.11
C1 Cash Cost ($/lb Cu Eq)	2.06
C1 Cash Cost, Net of By-Products ($/lb Cu)	0.32
LOM Sustaining Capex ($mm)	798

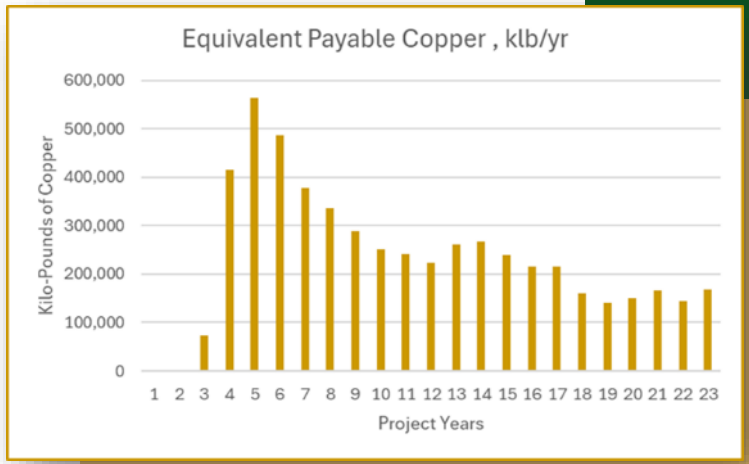
Production



		First 5 Years	Life of Mine
Processed Tonnes	Mill	96 million*	849 million
	Heap Leach	69 million	111 million
Copper (%)	Mill	0.49	0.26
	Heap Leach	0.26	0.23
Gold (g/tonne)	Mill	0.67	0.36
Waste to Ore Ratio		0.54	0.87

*Four years of mill production. Mill plant starts one year after heap leach.

DFS optimisation studies ongoing to evaluate heap leach operations; grinding energy and changes to the mine plan to improve economics and increase production (e.g., use of chloride in the heap leach, grinding efficiency studies, locked cycle flotation optimisation with new reagent suites and configuration)

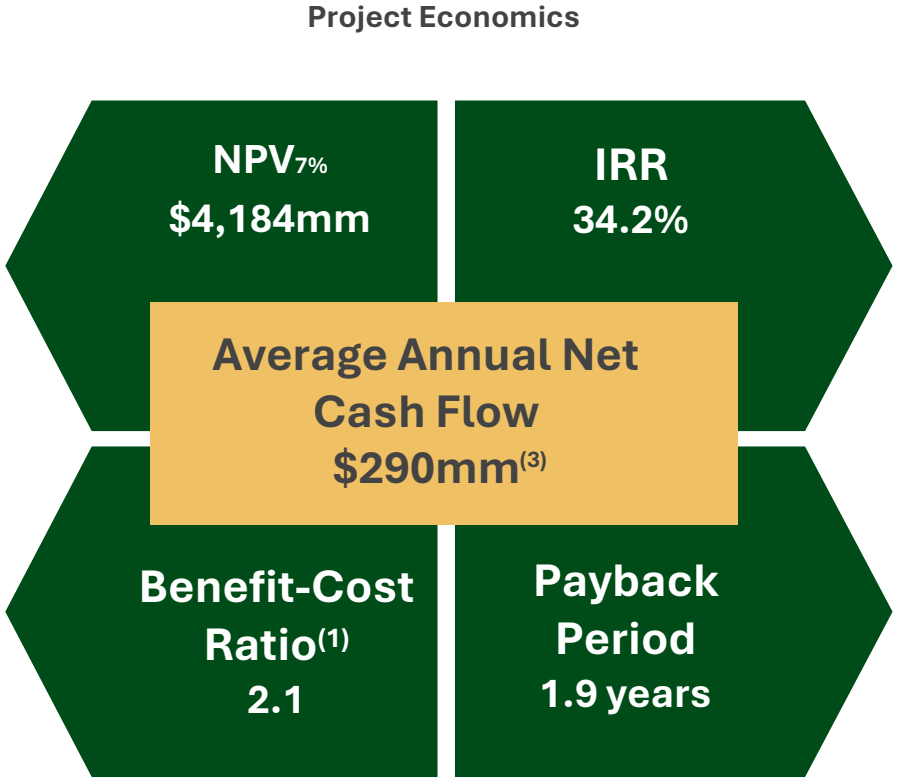


Over the life of mine, Kingking will produce 4.4B lbs of copper and close to 7M oz of gold

Attractive Economics

Attractive project economics with a first quartile cash cost position and substantial gold credits

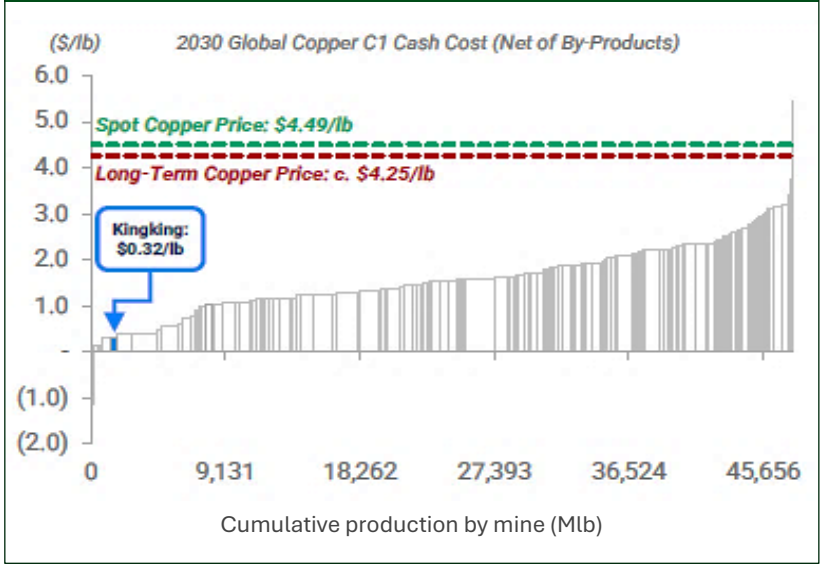
The Kingking Project is positioned to generate an after tax NPV of $4.2 Bn, an IRR of 34.2% and a payback period of less than 2 years post construction.



Stellar Project Economics that Rival any Greenfield Project Globally

Attractive Economics (2)

First Quartile Cash Cost Position[2]



NPV and IRR are after tax and assume an income tax holiday for the first ten years of the project.

(1) The benefit cost ratio (BCR) is calculated by dividing the after-tax net present value (at 7% discount) of $4.18 billion by the initial capital cost plus sustaining capital cost (at 7% discount) of $2.28 billion.

(2) Kinging's LOM average C1 Cash Cost compared against Wood Mackenzie 2030 C1 Cash Costs. Net of by-product credits.

(3) Pre-tax, assuming a copper price of $4.30/lb, and a gold price of $2,150/oz.

Kingking's C1 cash cost per lb of copper of only $0.32 average over the life of mine makes it a low-cost producer

Experienced Management Team

Manuel Paolo A. Villar
President & CEO

Mr. Villar has been a member of the TVI Board since June 2023. His leadership journey is marked by significant roles as President of Prime Resource Holdings Inc. He concurrently serves as Chairman and CEO of St. Augustine, and as Director, President and Chief Executive Officer of Vista Land and Lifescapes Inc.

Michael G. Regino
Director

Mr. Regino is a business executive with over 35 years of extensive managerial experience in construction, real estate development and mining. Since 2014, Mr. Regino has served as a mining executive, most notably for St. Augustine, and as President of TVIRD He recently served as commissioner, and then as President and CEO of the Philippine Social Security System and was a board director of two public companies: Union Bank of the Philippines and Philex Mining.

Love "Lolot" D. Manigsaca
Chief Financial Officer

Lolot is a finance professional, holding several certifications including Certified Public Accountant, Certified Financial Modeler and Valuation Analyst, Certified Capital Markets & Securities Analyst, and Certified Global Business Analyst. And currently serves as CFO of TVI Pacific, Inc.. Previously, he was the President of Greenstone Resources Corporation, the Mineral Production Sharing Agreement holder of the Siana and Mapawa Gold Projects under the management of Red 5 Limited.

Nicolaos Paraskevas
Executive Director

Nico Paraskevas was employed by the Glencore International Group from 2006 until 2021 in a variety of executive roles and moved to Glencore International AG in Switzerland in January 2013. He assumed the position of Head of Copper Marketing in 2018. Before joining Glencore, Nico held various roles in the investment banking and private equity industry in South Africa.

Andrew J. Russell
Project Director

Andy is one of the original founders of St. Augustine, and has more than 20 years' experience in acquisition, financing and management of major mining projects, the most recent being the acquisition and IPO of the Santa Cruz project under Ivanhoe Electric.

Jaydee Justine B. Legaspi-Buduan
General Counsel

Justine is a corporate lawyer with over 17 years of experience as in-house legal counsel of companies across diverse industries, including more than six years of direct involvement in the Philippine mining sector. Justine was previously Senior Manager for Legal Affairs of TVIRD and Senior Legal Manager for Ethics and Compliance of Republic Cement Services, Inc.

- *Diverse skill sets covering all critical elements required at this stage of Kingking's development*
- *Proven track record of success in mining projects*
- *Extensive operational experience in the Philippines*
- *Expertise in corporate structuring and financing*
- *High familiarity with St. Augustine's Kingking project*

Favourable Mining Jurisdiction

- **2nd largest** global **gold** endowment
- **3rd largest** global **copper** endowment
- Investment Grade rating
- Improved regulatory landscape and **investor confidence**
- Sustained **policy reforms** and a commitment to responsible, transparent governance
- Philippines has jumped to **16th place** according to the Fraser Institute's Annual Survey scoring 77.11 out of 100
- **Country positioned for large scale project development**
- Project is listed as one of the **top priority projects** in the Philippines
- **10,000+ Jobs** in Mindanao
- Peace and Stability
- Adds estimated **$2.8b to Philippines GDP**

Estimated Employees	4,000-6,000 during construction and mine development; 1,800 during operations; 97% from host communities
Social Development Management Program	US$ 145M
IP Royalties	US$ 154M
Local Taxes	US$ 182M
National Taxes & Fees	US$ 1,053M

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Largely Permitted with Robust Community Endorsement

Received Environmental Compliance Certification in **Q1 2015**

Signed Memorandum of Agreement with Mansaka Indigenous Peoples in **Q2 2015**

Declaration of Mining Project Feasibility permit approval received in **December 2015**

Certification Precondition Received in January 2016

MPSA Renewal approved in May 2016 for 25 years (until May 2041)

Deed of Assignment from NADECOR to KMC issued in June 2016

Mineral Processing Permit issued in June 2016 but lapsed due to FM (open pit mining ban and COVID)

Reactivation of MPP currently in process – expected in 4 months

Kingking is largely permitted and shovel ready
It has obtained its MPSA renewal valid for 25 years until 2041

St. Augustine Capital Structure

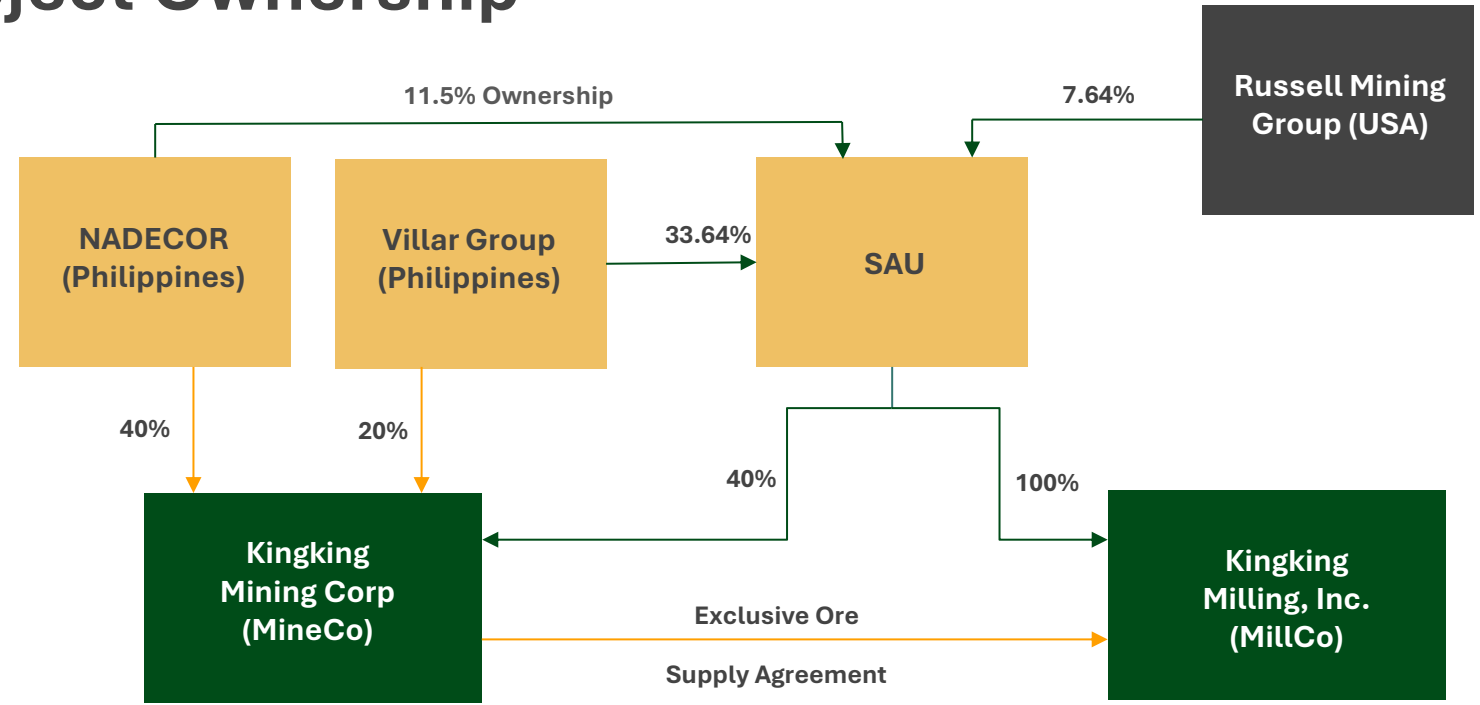
St. Augustine (TSX: SAU)	
Shares issued and outstanding	1,562,749,129
Market Cap	CAD 610 million

Major Shareholders	
Queensberry Mining and Development Corp.	33.64%
Russell Mining Corp.	7.64%
NADECOR and NADECOR Shareholders	11.50%

Mr. Manuel Paolo A. Villar, the Corporation's President and Chief Executive Officer, has control and direction of the holdings of Queensberry Mining and Development Corp. which holds 525,763,405 Common Shares. Mr. Villar also holds 218,500 Common Shares personally.

**Capital structure as of September 5, 2025*

Project Ownership



Thank You

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